

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE
COURT CALENDAR FOR JUNE 17, 2025
DEPARTMENT 30
JUDICIAL OFFICER: VIRGINIA M GEORGE

PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY
THE JUDGE

Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

Zoom videoconferencing for Department 30, Judge George:

<https://www.cc-courts.org/calendars/court-calendars.aspx>

IF YOU HAVE MATTERS IN BOTH
DEPARTMENT 30 AND DEPARTMENT 38,
PLEASE NOTIFY THE BAILIFFS
THE MORNING OF YOUR APPEARANCE.

THANK YOU.

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| 1. 9:00 AM | MSP08-01023 EST OF MICHELE LYNN WILSON HEARING IN RE: FIRST AND FINAL REPORT OF ADMINISTRATOR FILED BY RYAN WILSON ON 1/28/25 Need: <ol style="list-style-type: none">1. Appearances2. Proof of mailing to atty. Gina Lera and Katherine Ryan who requested special notice. PrC § 12023. Verified declaration by petitioner to clarify plan of distribution. ¶ 30 at page 4 requests distribution of remaining assets to Ryan Wilson and Jack Wilson; however, it appears Alexis Cooper is entitled to inherit. Petition indicates she received her distribution in 2017. Order filed 1-5-2017 indicates all 3 heirs are entitled to equal distribution.4. Verified declaration by petitioner to clarify statutory fee calculation. ¶ 10 at page 2 indicates a Final Inventory and Appraisal was filed 1-4-2017; however, 2 Inventory and Appraisals were filed 1-4-2017. Corrected I&A is \$363,903.56; however, fee calculation begins \$184,302.30.5. Verified declaration by petitioner to show calculation of statutory fee base as required by CRC § 7.705. Specifically, calculation includes interest that has not been itemized and is reduced by distribution to Alexis in 2017. Order filed 1-5-2017 authorized attorney's fees to Law Offices of James H. Vernon of \$18,764.69. Need clarification whether fee calculation is based on additional assets received.6. Revised, proposed Order as needed in resolution of above |
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2. **MSP19-01052 RE: AMENDED & RESTATED VINCENZI FAMILY TRUST**
9:00 AM HEARING IN RE: PETITION FOR ORDER APPROVING AND SETTLING THE FIRST & FINAL ACCOUNT &
REPORT, PASSING UPON THE ACTS OF THE TRUSTEE, INSTRUCTING, AND APPROVING FINAL
DISTRIBUTION FILED ON 10/20/23 BY MARK S. UNGER STATUS AFTER MEDIATION

Need appearances to report status, including mediation ordered 2-25-2025

Note: Respondent David Devincenzi's Objection and Response filed 2-20-2025.

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3. **MSP20-00500** **ESTATE OF WILLIAM TROY NILLES**
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT; PETITION FOR ALLOWANCE OF FEES AND COMMISSIONS;
FINAL DISTRIBUTION FILED ON 01/27/25 BY JACQUELINE C. SATHER

Need:

1. Verified declaration by petitioner to state why status report was not filed within 12 months as required by PrC § 12200(b)
2. Inventory and Appraisal filed 3-29-21 verified. Verification is not dated.
3. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed including to whom notice was given and when)
4. Verified declaration by petitioner to include calculation of gain on sale so court can verify statutory fee calculation

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**4A. P22-00670 MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED
ON MAY 24, 2016**

9:00 AM HEARING IN RE: PETITION FOR ORDER CONFIRMING TRUST ASSETS FILED BY 2/2/2024 BY KAREN L.
FISHER - RETURN FROM BRESLIN MEDIATION

Continue to 7-3-2025, per Stipulation and Order

When to proceed, will Need:
Appearances to report status, including mediation

Note: Objection filed by Evelyn M. Hurwich 06/26/24

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| 4B. | P22-00670 | MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016 |
| 9:00 AM | HEARING IN RE: PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 1/28/2025 BY KAREN L. FISHER | |

See Line 4A.

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| 4C. | P22-00670 | MATTER OF: THE CECELIA HURWICH LIVING TRUST AS AMENDED AND RESTATED ON MAY 24, 2016 |
| 9:00 AM | HEARING IN RE: FIRST AMENDED PETITION FOR INSTRUCTIONS CONFIRMING TRUSTEE'S AUTHORITY TO FILE QUIET TITLE ACTION TO PROTECT TRUST ASSETS FILED ON 02/25/25 BY KAREN L FISHER | |

See Line 4A.

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| 7. 9:00 AM | P23-00970 ESTATE OF: BARBARA REEVE HEARING IN RE: FIRST AND FINAL REPORT; REQ FOR FINAL DISTRIBUTION; FEES; REIMBURSEMENT OF ESTATE EXPENSES FILED 10/01/24 BY TERESA HARTER |
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Need:

1. Revised, proposed Order to include pecuniary interest to Eddy Hidalgo

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8. **P23-01683** **ESTATE OF: JUAN SENDIS**
9:00 AM HEARING ON PETITION IN RE: TO TURN OVER ESTATE PROPERTY FILED ON 02/15/24 BY JUSTICE
SENDIZ-PALSEY

Need:

1. Appearances to report status
2. Proposed Order

Notes:

- a. Response filed by Amanda Kallay 07/10/24.
- b. See related civil case number C24-01807.
- c. Request for Dismissal as to Amanda Kallay only entered 1-31-2025.
- d. Per 1-31-2025 minute order, atty. Furgurson-Bryan indicated an amended petition would be filed. None has been filed.

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9. **P24-00534** **MATTER OF: GEORGE AND ROSE YEE FAMILY TRUST DATED JULY 31, 2001**
9:00 AM HEARING IN RE: PETITION OF BENEFICIARY TO SUSPEND TRUSTEE AND APPOINT NOMINATED
TRUSTEE FILED 3/~~25~~28/24 BY MARIANNE BLACK, MOLLY PONG, ANNIE SIU, MICHELE CHIN-PURCELL,
MICHAEL CHIN, RICHARD CHIN, ELOISE WONG, STEVEN WONG, LAURA CHAN, GARY WONG, GAYLE A
CHIN, DAVID CHIN, RONALD LEE, AND CAROL MAR

Need:

1. Appearances
2. Proposed Order

Note: Petition for Order Confirm Trust Assets filed by Successor Trustee Yue Keung
Yeung is set for hearing 9-2-2025.

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10A. P24-01083 MATTER OF: WELDY FAMILY 2010 TRUST NO. 1 DATED OCTOBER 18, 2010, AS AMENDED; WELDY FAMILY 2010 TRUST NO. 2 DATED OCTOBER 18, 2010, AS AMENDED; AND WELDY ECOELECTRICAL TRUST DATED FEBRUARY 22, 2011 AS AMENDED

9:00 AM HEARING IN RE: PETITION FOR RETURN OF FUNDS; DOUBLE DAMAGES AND ATTORNEY FEES FILED ON 01/27/25 BY JAMES WAITE WELDY JR.

Need:

1. Appearances to report status, including mediation ordered 1-7-2025
2. Proposed Order

Notes:

1. Susan Weldy's Notice of Hearing on Motion to Strike filed 4-3-2025 is set for hearing 9-2-2025.
2. Susan Weldy's Demurrer filed 4-3-2025 is set for hearing 9-2-2025.
3. Notice of Motion and Motion to Compel Further Responses to Written Discovery filed by James Waite Weldy, Jr. 5-27-2025 is set for hearing 10-14-2025.

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| 10B. | P24-01083 | MATTER OF: WELDY FAMILY 2010 TRUST NO. 1 DATED OCTOBER 18, 2010, AS AMENDED; WELDY FAMILY 2010 TRUST NO. 2 DATED OCTOBER 18, 2010, AS AMENDED; AND WELDY ECOELECTRICAL TRUST DATED FEBRUARY 22, 2011 AS AMENDED |
| 10:30 AM | HEARING IN RE: PETITION FOR REMOVAL AND SUSPENSION OF TRUSTEE FILED BY SUSAN WELDY ON 6/25/24 - RETURN FROM BRESLIN MEDIATION | |
| | Need: <ol style="list-style-type: none">1. Appearances to report status, including mediation ordered 1-7-20252. Proposed Order | |
| | Notes: <ol style="list-style-type: none">1. Objection of James Waite Weldy, Jr. filed 12-16-2024.2. Objection and Response of Anita Melson filed 1-30-2025. | |

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12A.

9:00 AM

P24-01546

ESTATE OF: BRUCE HOHMAN

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 05/06/25 BY
KEVIN G. MEIN

Need:

1. Appearances
2. Proof of Publication. PrC § 8120

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12B.

9:00 AM

P24-01546

ESTATE OF: BRUCE HOHMAN

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION WITH IAEA FILED ON 09/04/24 BY
DAVID HOHMAN

Need appearances to report status

Notes:

1. Objection of Brian Hohman filed 10-1-2024.
2. Response to Objection filed 10-11-2024.

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12C.

9:00 AM

P24-01546

ESTATE OF: BRUCE HOHMAN

HEARING IN RE: PETITION FOR LETTERS OF ADMINISTRATION W/IAEA FILED ON 10/1/2024 BY BRIAN HOHMAN

Need:

1. Appearances to report status
2. Proof of Publication. PrC § 8120

Note: Objection of David Hohman filed 10-11-2024.

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| 15. | P24-01757 | MATTER OF: HENRY S. LOW, JR., AND JANETTE J. LOW FAMILY TRUST DATED JUNE 28, 1991, AMENDED ON JUNE 22, 1993 |
| 9:00 AM | HEARING IN RE: PETITION FOR ORDER COMPELLING TRUSTEES TO PROVIDE AN ACCOUNTING FILED ON 10/03/2024 BY CLIFFORD LOW AND SHELDON LOW | |

Need appearances to report status, including 2-27-2025 order to meet and confer

Note: Objection filed by Morrison Low and Dana Deniston 2-18-2025.

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| 16. 9:00 AM | P25-00165 HEARING IN RE: PETITION FOR ORDER DETERMINING TITLE TO REAL PROPERTY FILED BY KATHERINE CHEN ON 1/27/25 Need: Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice. PrC § 17203 | MATTER OF: THE AMENDED AND RESTATED WONG FAMILY LIVING TRUST |
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| 17. 9:00 AM | P25-00170 HEARING IN RE: PETITION FOR ORDER DETERMINING TITLE TO PERSONAL PROPERTY FILED BY WELLS FARGO BANK, N.A. ON 1/27/25 Need: Revised, proposed Order in light of Supplement filed 2-21-2025 | MATTER OF: THE ANGUS A. MACNAUGHTON TRUST DATED DECEMBER 12, 1996 |
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| 18. | P25-00173 | MATTER OF: THE CARLSON 1985 REVOCABLE TRUST AGREEMENT, DATED AUGUST 20, 1985 |
| 9:00 AM | HEARING IN RE: PETITION FOR ORDER APPOINTING SUCCESSOR TRUSTEE FILED ON 02/03/25 BY KENNA CARLSON | |

Petition Approved
Proposed Order Submitted
No Appearance Required

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**19. P25-00175 MATTER OF: THE BRUSSEAU REVOCABLE TRUST UNDER DECLARATION OF TRUST
DATED APRIL 6, 1991**

9:00 AM HEARING IN RE: PETITION TO CONFIRM TRUST ASSETS FILED ON 01/28/25 BY LEONARD BRUSSEAU

Drop.

Note: Amended Petition to Confirm Trust Assets filed by Leonard C. Brusseau is set for hearing 9-16-2025.

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| 20. 1:30 PM | MSP14-00913 GDNSHIP OF MARCUS AMEAR JOHNSON COURT TRIAL HEARING DAY TWO: PETITION FOR TERMINATION OF GUARDIANSHIP FILED BY ELISA JOHNSON ON 7/22/24 Need appearances |
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